

**FINAL TERMS**

24 March 2009

**UNITED UTILITIES WATER PLC**

**Issue of GBP 200,000,000 5.750 per cent. Fixed Rate Notes due 25 March 2022  
under the EUR 7,000,000,000  
Euro Medium Term Note Programme**

**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 14 November 2008 which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "Prospectus Directive"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Offering Circular. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Offering Circular. The Offering Circular is available for viewing at, and copies may be obtained from, the registered office of the Issuer at Haweswater House, Lingley Mere Business Park, Lingley Green Avenue, Great Sankey, Warrington WA5 3LP, United Kingdom and the specified offices of the Paying Agents.

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|----|-----------------------------------|---|
| 1. | Issuer:                           | United Utilities Water PLC  |
| 2. | (i) Series Number:                | 45  |
|    | (ii) Tranche Number:              | 1   |
| 3. | Specified Currency or Currencies: | Sterling ("GBP")  |
| 4. | Aggregate Nominal Amount:         |   |
|    | – Series:                         | GBP 200,000,000   |
|    | – Tranche:                        | GBP 200,000,000   |
| 5. | Issue Price:                      | 100.060 per cent. of the Aggregate Nominal Amount   |
| 6. | (a) Specified Denominations:      | The Instruments will be issued in denominations of GBP 75,000 & integral multiples of GBP 1,000 |
- No instruments in definitive form will be issued with a denomination above GBP 149,000



	(b) Calculation Amount:	GBP 1,000
7.	(i) Issue Date:	25 March 2009
	(ii) Interest Commencement Date:	Issue Date
8.	Maturity Date:	25 March 2022
9.	Interest Basis:	5.750 per cent. Fixed Rate
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(a) Status of the Notes:	Senior, unsecured
	(b) Date Treasury Committee approval for issuance obtained:	23 February 2009 and 16 March 2009
14.	Method of distribution:	Non-Syndicated

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15.	<b>Fixed Rate Note Provisions:</b>	Applicable
	(i) Rate of Interest:	5.750 per cent. per annum payable annually in arrear
	(ii) Interest Payment Date(s):	25 March in each year from and including 25 March 2010 up to and including the Maturity Date
	(iii) Fixed Coupon Amount(s):	GBP 57.50 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	Actual/Actual (ICMA)
	(vi) Determination Date(s):	25 March in each year
	(vii) Other terms relating to the method of calculating interest for Fixed Rate Notes	None
16.	<b>Floating Rate Note Provisions:</b>	Not Applicable

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17. Zero Coupon Note Provisions: Not Applicable
18. Index Linked Interest Note Provisions: Not Applicable
19. Dual Currency Interest Note Provisions: Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

20. Issuer Call: Not Applicable
21. Investor Put: Not Applicable
22. Final Redemption Amount of each Note: GBP 1,000 per Calculation Amount
23. Early Redemption Amount of each Note payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 7 (e)): As set out in the Conditions

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

24. Form of Notes: Bearer Instruments:
- Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event.
- The eighth paragraph of the Temporary Global Note will be deleted and replaced with the following:
- "On or after a date (the **Exchange Date**), which will be at least 40 days after the Issue Date, this Global Note may be exchanged (free of charge) in whole or in part for, as specified in the Final Terms, either (a) Definitive Notes and (if applicable) Receipts, Coupons and/or Talons (on the basis that all the appropriate details have been included on the face of such Definitive Notes and (if applicable) Receipts, Coupons and/or Talons and the relevant information supplementing, replacing or modifying the Conditions appearing in the Final Terms has been endorsed on or attached to such Definitive

Notes) or (b) either (if the Final Terms indicates that this Global Note is intended to be a New Global Note) interests recorded in the records of the relevant Clearing Systems in a Permanent Bearer Global Note or (if the Final Terms indicates that this Global Note is not intended to be a New Global Note) a Permanent Bearer Global Note, which, in either case, is in or substantially in the form set out in Part 2 of Schedule 2 to the Trust Deed (together with the Final Terms attached thereto) upon notice being given by Euroclear and/or Clearstream, Luxembourg acting on the instructions of any holder of an interest in this Global Note and subject, in the case of Definitive Notes, to such notice period as is specified in the Final Terms."

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|-----|--|----------------|
| 25. | New Global Notes:  | Yes            |
| 26. | Additional Financial Centre(s) or other special provisions relating to Payment Dates:  | Not Applicable |
| 27. | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):  | No             |
| 28. | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable |
| 29. | Details relating to Instalment Notes:  | Not Applicable |
| 30. | Redenomination:  | Not Applicable |
| 31. | Other final terms:   | Not Applicable |

#### **DISTRIBUTION**

- |     |                                       |                |
|-----|---------------------------------------|----------------|
| 32. | (i) If syndicated, names of Managers: | Not Applicable |
|     | (ii) Stabilising Manager (if any):    | Not Applicable |



33. If non-syndicated, name of relevant Manager: Deutsche Bank AG, London Branch
34. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: TEFRA D applicable
35. Additional selling restrictions: Not Applicable

#### LISTING AND ADMISSION TO TRADING APPLICATION

These Final Terms comprises the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the EUR 7,000,000,000 Euro Medium Term Note Programme established by United Utilities PLC and United Utilities Water PLC.

#### RESPONSIBILITY

The issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: Phil Aspin

Duly authorised

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## PART B – OTHER INFORMATION

### 1. LISTING

- (i) Listing: London
- (ii) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to the Official List of the UK Listing Authority and to trading on the London Stock Exchange's regulated market with effect from the Issue Date
- (iii) Estimate of total expenses related to admission to trading: GBP 4,140 (inclusive of VAT)

### 2. RATINGS

- Ratings: The Notes to be issued have been rated:
- S & P: A-
- Moody's: A3

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

### 4. YIELD (Fixed Rate Notes only)

- Indication of yield: 5.743 per cent. annual
- The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

### 5. OPERATIONAL INFORMATION

- (i) ISIN Code: XS0419346977
- (ii) Common Code: 041934697
- (iii) Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the



relevant identification  
number(s):

Not Applicable

(iv) Delivery:

Delivery against payment

(v) Name and address of initial Paying Agent: As per the Offering Circular

(vi) Names and addresses of  
additional Paying Agent(s) (if any):

Not Applicable

(vii) Intended to be held in a  
manner which would allow  
Eurosystem eligibility:

Yes

Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.

## EXECUTION VERSION

### FINAL TERMS

27 March 2009

#### UNITED UTILITIES WATER PLC

**Issue of GBP 75,000,000 5.750 per cent. Fixed Rate Notes due 25 March 2022 (the "Notes") (to be consolidated and form a single series with the existing GBP 200,000,000 5.750 per cent. Fixed Rate Notes due 25 March 2022 and issued on 25 March 2009) under the EUR 7,000,000,000 Euro Medium Term Note Programme**

#### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 14 November 2008 which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "Prospectus Directive"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Offering Circular. Full Information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Offering Circular. The Offering Circular is available for viewing at, and copies may be obtained from, the registered office of the Issuer at Haweswater House, Lingley Mere Business Park, Lingley Green Avenue, Great Sankey, Warrington WA5 3LP, United Kingdom and the specified offices of the Paying Agents.

- |    |                                   |  |
|----|-----------------------------------|--|
| 1. | Issuer:                           | United Utilities Water PLC   |
| 2. | (i) Series Number:                | 45   |
|    | (ii) Tranche Number:              | 2  |
| 3. | Specified Currency or Currencies: | Sterling ("GBP")   |
| 4. | Aggregate Nominal Amount:         |  |
|    | – Series:                         | GBP 275,000,000 (on or after the Exchange Date)  |
|    | – Tranche:                        | GBP 75,000,000   |
| 5. | Issue Price:                      | 98.124 per cent. of the Aggregate Nominal Amount plus 6 days' accrued interest from and including 25 March 2009 to but excluding 31 March 2009 |



6. (a) Specified Denominations: The Instruments will be issued in denominations of GBP 75,000 & integral multiples of GBP 1,000
- No instruments in definitive form will be issued with a denomination above GBP 149,000
- (b) Calculation Amount: GBP 1,000
7. (i) Issue Date: 31 March 2009
- (ii) Interest Commencement Date: 25 March 2009
8. Maturity Date: 25 March 2022
9. Interest Basis: 5.750 per cent. Fixed Rate
10. Redemption/Payment Basis: Redemption at par
11. Change of Interest Basis or Redemption/Payment Basis: Not Applicable
12. Put/Call Options: Not Applicable
13. (a) Status of the Notes: Senior, unsecured
- (b) Date Treasury Committee approval for issuance obtained: 23 February 2009 and 16 March 2009
14. Method of distribution: Non-Syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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15. **Fixed Rate Note Provisions:** Applicable
- (i) Rate of Interest: 5.750 per cent. per annum payable annually in arrear
- (ii) Interest Payment Date(s): 25 March in each year from and including 25 March 2010 up to and including the Maturity Date
- (iii) Fixed Coupon Amount(s): GBP 57.50 per Calculation Amount
- (iv) Broken Amount(s): Not Applicable
- (v) Day Count Fraction: Actual/Actual (ICMA)

	(vi) Determination Date(s):	25 March in each year
	(vii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	None
16.	Floating Rate Note Provisions:	Not Applicable
17.	Zero Coupon Note Provisions:	Not Applicable
18.	Index Linked Interest Note Provisions:	Not Applicable
19.	Dual Currency Interest Note Provisions:	Not Applicable
<b>PROVISIONS RELATING TO REDEMPTION</b>		
20.	Issuer Call:	Not Applicable
21.	Investor Put:	Not Applicable
22.	Final Redemption Amount of each Note:	GBP 1,000 per Calculation Amount
23.	Early Redemption Amount of each Note payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from threat set out in Condition 7 (e)):	As set out in the Conditions

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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24.	Form of Notes:	Bearer Instruments:  Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event.
25.	New Global Notes:	Yes
26.	Additional Financial Centre(s) or other special provisions relating to Payment Dates:	Not Applicable
27.	Talons for future Coupons or Receipts to be attached to Definitive Notes (and	No

dates on which such Talons mature):

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|-------------------------|--|---------------------------------|
| 28.                     | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable                  |
| 29.                     | Details relating to Instalment Notes:  | Not Applicable                  |
| 30.                     | Redenomination:  | Not Applicable                  |
| 31.                     | Other final terms:   | Not Applicable                  |
| <br><b>DISTRIBUTION</b> |  |                                 |
| 32.                     | (i) If syndicated, names of Managers:  | Not Applicable                  |
|                         | (ii) Stabilising Manager (if any):   | Not Applicable                  |
| 33.                     | If non-syndicated, name of relevant Manager:   | Deutsche Bank AG, London Branch |
| 34.                     | Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable:   | TEFRA D applicable              |
| 35.                     | Additional selling restrictions:   | Not Applicable                  |
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**LISTING AND ADMISSION TO TRADING APPLICATION**

These Final Terms comprises the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the EUR 7,000,000,000 Euro Medium Term Note Programme established by United Utilities PLC and United Utilities Water PLC.

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: 

Duly authorised

**PART B – OTHER INFORMATION****1. LISTING**

- (i) Listing: London
- (ii) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to the Official List of the UK Listing Authority and to trading on the London Stock Exchange's regulated market with effect from the Issue Date.
- (iii) Estimate of total expenses related to admission to trading: GBP 3,105 (inclusive of VAT)

**2. RATINGS**

- Ratings: The Notes to be issued have been rated:
- S & P: A-
- Moody's: A3

**3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

**4. YIELD (Fixed Rate Notes only)**

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- Indication of yield: 5.961 per cent, annual
- The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

**5. OPERATIONAL INFORMATION**

- (i) ISIN Code: XS0419346977
- (ii) Common Code: 041934697
- (iii) Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking,

société anonyme and the relevant identification number(s):	Not Applicable
(iv) Delivery:	Delivery against payment
(v) Name and address of initial Paying Agent:	As per the Offering Circular
(vi) Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
(vii) Intended to be held in a manner which would allow Eurosystem eligibility:	Yes

Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.

**FINAL TERMS**

10 June 2009

**UNITED UTILITIES WATER PLC**

**Issue of GBP 100,000,000 5.750 per cent. Fixed Rate Notes due 25 March 2022 (the "Notes") (to be consolidated and form a single series with the existing GBP 200,000,000 5.750 per cent. Fixed Rate Notes due 25 March 2022 and issued on 25 March 2009 and the existing GBP 75,000,000 5.750 per cent. Fixed Rate Notes due 25 March 2022 issued on 31 March 2009)  
under the EUR 7,000,000,000  
Euro Medium Term Note Programme**

**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 14 November 2008 which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "Prospectus Directive"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Offering Circular. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Offering Circular. The Offering Circular is available for viewing at, and copies may be obtained from, the registered office of the Issuer at Haweswater House, Lingley Mere Business Park, Lingley Green Avenue, Great Sankey, Warrington WA5 3LP, United Kingdom and the specified offices of the Paying Agents.

1. Issuer: United Utilities Water PLC
2. (i) Series Number: 45  
(ii) Tranche Number: 3
3. Specified Currency or Currencies: Sterling ("GBP")
4. Aggregate Nominal Amount:
  - Series: GBP 375,000,000 (on or after the Exchange Date)
  - Tranche: GBP 100,000,000
5. Issue Price: 98.324 per cent. of the Aggregate Nominal Amount plus 79 days' accrued interest from and including 25 March 2009 to but excluding

		12 June 2009
6.	(a) Specified Denominations:	The Instruments will be issued in denominations of GBP 75,000 & integral multiples of GBP 1,000
		No instruments in definitive form will be issued with a denomination above GBP 149,000
	(b) Calculation Amount:	GBP 1,000
7.	(i) Issue Date:	12 June 2009
	(ii) Interest Commencement Date:	25 March 2009
8.	Maturity Date:	25 March 2022
9.	Interest Basis:	5.750 per cent. Fixed Rate
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(a) Status of the Notes:	Senior, unsecured
	(b) Date Treasury Committee approval for issuance obtained:	3 June 2009
14.	Method of distribution:	Non-Syndicated

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15.	<b>Fixed Rate Note Provisions:</b>	Applicable
	(i) Rate of Interest:	5.750 per cent. per annum payable annually in arrear
	(ii) Interest Payment Date(s):	25 March in each year from and including 25 March 2010 up to and including the Maturity Date
	(iii) Fixed Coupon Amount(s):	GBP 57.50 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable



(v) Day Count Fraction:	Actual/Actual (ICMA)
(vi) Determination Date(s):	25 March in each year
(vii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	None
16. Floating Rate Note Provisions:	Not Applicable
17. Zero Coupon Note Provisions:	Not Applicable
18. Index Linked Interest Note Provisions:	Not Applicable
19. Dual Currency Interest Note Provisions:	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

20. Issuer Call:	Not Applicable
21. Investor Put:	Not Applicable
22. Final Redemption Amount of each Note:	GBP 1,000 per Calculation Amount
23. Early Redemption Amount of each Note payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from threat set out in Condition 7 (e)):	As set out in the Conditions

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

24. Form of Notes:	Bearer Instruments:
	Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event.
	Upon Issue of the Temporary Global Note, the Temporary ISIN Code and Temporary Common Code will be those set out in paragraphs 5(i)(a) and 5(ii)(a) respectively, of Part B of these Final Terms.

Upon exchange of the Temporary Global Note for the Permanent Global Note, the Notes will be consolidated and form a single series with the GBP 200,000,000 5.750 per cent. Fixed Rate Notes due 25 March 2022 and the GBP 75,000,000 5.750 per cent. Fixed Rate Notes due 25 March 2022 and the ISIN Code and Common Code will be those set out in paragraphs 5(i)(b) and 5(ii)(b) respectively, of Part B of these Final Terms.

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|-----|--|----------------|
| 25. | New Global Notes:  | Yes            |
| 26. | Additional Financial Centre(s) or other special provisions relating to Payment Dates:  | Not Applicable |
| 27. | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):  | No             |
| 28. | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable |
| 29. | Details relating to Instalment Notes:  | Not Applicable |
| 30. | Redenomination:  | Not Applicable |
| 31. | Other final terms:   | Not Applicable |

#### **DISTRIBUTION**

- |     |  |                     |
|-----|--|---------------------|
| 32. | (i) If syndicated, names of Managers:                          | Not Applicable      |
|     | (ii) Stabilising Manager (if any):                             | Not Applicable      |
| 33. | If non-syndicated, name of relevant Manager:                   | Lloyds TSB Bank plc |
| 34. | Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not | TEFRA D applicable  |

applicable:

35. Additional selling restrictions: Not Applicable

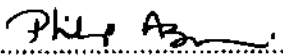
**LISTING AND ADMISSION TO TRADING APPLICATION**

These Final Terms comprises the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the EUR 7,000,000,000 Euro Medium Term Note Programme established by United Utilities PLC and United Utilities Water PLC.

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By:  .....

Duly authorised

## PART B – OTHER INFORMATION

### 1. LISTING

- (i) Listing: London
- (ii) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to the Official List of the UK Listing Authority and to trading on the London Stock Exchange's regulated market with effect from the Issue Date.
- (iii) Estimate of total expenses related to admission to trading: GBP 4,140 (inclusive of VAT)

### 2. RATINGS

- Ratings: The Notes to be issued have been rated:
- S & P: A-
- Moody's: A3

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

### 4. YIELD (Fixed Rate Notes only)

- Indication of yield: 5.938 per cent. annual
- The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

### 5. OPERATIONAL INFORMATION

- (i) (a) Temporary ISIN Code: XS0433738118
- (b) ISIN Code: XS0419346977
- (ii) (a) Temporary Common Code: 043373811
- (b) Common Code: 041934697

- (iii) Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): Not Applicable
- (iv) Delivery: Delivery against payment
- (v) Name and address of initial Paying Agent: As per the Offering Circular
- (vi) Names and addresses of additional Paying Agent(s) (if any): Not Applicable
- (vii) Intended to be held in a manner which would allow Eurosystem eligibility: Yes

Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.