

ICM:643918.3

19th December, 2002

UNITED UTILITIES WATER PLC**£150,000,000 5.625 per cent. Notes due 2027
issued pursuant to its €4,000,000,000 Euro Medium Term Note Programme
(established with United Utilities PLC and United Utilities Electricity PLC)**

This document constitutes the Pricing Supplement relating to the issue of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 4th October, 2002. This Pricing Supplement is supplemental to and must be read in conjunction with such Offering Circular.

1.	Issuer:	United Utilities Water PLC
2.	(i) Series Number:	15
	(ii) Tranche Number:	1
3.	Specified Currency or Currencies:	Pounds sterling ("£")
4.	Aggregate Nominal Amount:	
	– Series:	£150,000,000
	– Tranche:	£150,000,000
5.	(i) Issue Price:	99.878 per cent. of the Aggregate Nominal Amount
	(ii) Net Proceeds:	£148,879,500
6.	Specified Denominations:	£1,000, £10,000, £100,000
7.	(i) Issue Date:	20th December, 2002
	(ii) Interest Commencement Date:	20th December, 2002
8.	Maturity Date:	20th December, 2027
9.	Interest Basis:	5.625 per cent. Fixed Rate (further particulars specified below)
10.	Redemption/Payment Basis:	Redemption at par

11.	Change of Interest Basis or Redemption/ Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	Status of the Notes:	Senior unsecured
14.	Listing:	London
15.	Method of distribution:	Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16.	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	5.625 per cent. per annum payable annually in arrear
	(ii) Interest Payment Date(s):	20th December in each year up to and including the Maturity Date
	(iii) Fixed Coupon Amount(s):	£56.25 per £1,000 in nominal amount £562.50 per £10,000 in nominal amount £5625 per £100,000 in nominal amount
	(iv) Day Count Fraction:	Actual/Actual (ISMA)
	(v) Determination Date(s):	20th December in each year
	(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes:	None
17.	Floating Rate Note Provisions	Not Applicable
18.	Zero Coupon Note Provisions	Not Applicable
19.	Index Linked Interest Note Provisions	Not Applicable
20.	Dual Currency Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

21.	Issuer Call:	Not Applicable
22.	Investor Put:	Not Applicable
23.	Final Redemption Amount of each Note:	Nominal Amount

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24. Early Redemption Amount of each Note payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 7(e)): As set out in Condition 7(e)

GENERAL PROVISIONS APPLICABLE TO THE NOTES

25. Form of Notes: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event
26. Additional Financial Centre(s) or other special provisions relating to Payment Dates: Not Applicable
27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No
28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: Not Applicable
29. Details relating to Instalment Notes:
- (i) Instalment Amount(s): Not Applicable
 - (ii) Instalment Date(s): Not Applicable
30. Redenomination applicable: Redenomination applicable
31. Other terms or special conditions: Not Applicable

DISTRIBUTION

32. (i) If syndicated, names of Managers: Barclays Bank PLC
- (ii) Stabilising Manager (if any): Barclays Bank PLC
33. If non-syndicated, name of relevant Dealer: Not applicable
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34. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: TEFRA D
35. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

36. Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable
37. Delivery: Delivery against payment
38. Additional Paying Agent(s) (if any): Not Applicable

ISIN: XS0159728236
Common Code: 15972823

LISTING APPLICATION

This Pricing Supplement comprises the details required to list the issue of Notes described herein pursuant to the listing of the €4,000,000,000 Euro Medium Term Note Programme established by United Utilities PLC, United Utilities Electricity PLC and United Utilities Water PLC

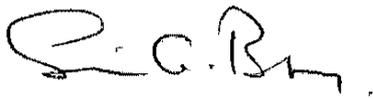
RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By: *X*

Duly authorised



ICM:643918.3

10th April, 2003

UNITED UTILITIES WATER PLC

£50,000,000 5.625 per cent. Notes due 2027
(to be consolidated and form a single series with the
£150,000,000 5.625 per cent. Notes due 2027
issued in one tranche on 20th December, 2002)
issued pursuant to the €4,000,000,000 Euro Medium Term Note Programme
established with United Utilities PLC and United Utilities Electricity PLC

This document constitutes the Pricing Supplement relating to the issue of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 4th October, 2002. This Pricing Supplement is supplemental to and must be read in conjunction with such Offering Circular.

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| 1. | Issuer: | United Utilities Water PLC |
| 2. | (i) Series Number: | 15 |
| | (ii) Tranche Number: | 2 |
| 3. | Specified Currency or Currencies: | Pounds sterling ("£") |
| 4. | Aggregate Nominal Amount: | |
| | – Series: | £200,000,000 (on and after the Exchange Date) |
| | – Tranche: | £50,000,000 |
| 5. | (i) Issue Price: | 99.079 per cent. of the Aggregate Nominal Amount plus 115 days' accrued interest |
| | (ii) Net Proceeds: | £50,113,130 |
| 6. | Specified Denominations: | £1,000, £10,000, £100,000 |
| 7. | (i) Issue Date: | 14th April, 2003 |
| | (ii) Interest Commencement Date: | 20th December, 2002 |
| 8. | Maturity Date: | 20th December, 2027 |
| 9. | Interest Basis: | 5.625 per cent. Fixed Rate
(further particulars specified below) |
| 10. | Redemption/Payment Basis: | Redemption at par |

11.	Change of Interest Basis or Redemption/ Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	Status of the Notes:	Senior unsecured
14.	Listing:	London
15.	Method of distribution:	Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16.	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	5.625 per cent. per annum payable annually in arrear
	(ii) Interest Payment Date(s):	20th December in each year up to and including the Maturity Date
	(iii) Fixed Coupon Amount(s):	£56.25 per £1,000 in nominal amount £562.50 per £10,000 in nominal amount £5625 per £100,000 in nominal amount
	(iv) Day Count Fraction:	Actual/Actual (ISMA)
	(v) Determination Date(s):	20th December in each year
	(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes:	None
17.	Floating Rate Note Provisions	Not Applicable
18.	Zero Coupon Note Provisions	Not Applicable
19.	Index Linked Interest Note Provisions	Not Applicable
20.	Dual Currency Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

21.	Issuer Call:	Not Applicable
22.	Investor Put:	Not Applicable
23.	Final Redemption Amount of each Note:	Nominal Amount

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24. Early Redemption Amount of each Note payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 7(e)): As set out in Condition 7(e)

GENERAL PROVISIONS APPLICABLE TO THE NOTES

25. Form of Notes: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event
26. Additional Financial Centre(s) or other special provisions relating to Payment Dates: Not Applicable
27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No
28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: Not Applicable
29. Details relating to Instalment Notes:
- (i) Instalment Amount(s): Not Applicable
- (ii) Instalment Date(s): Not Applicable
30. Redenomination applicable: Redenomination applicable
31. Other terms or special conditions: Not Applicable

DISTRIBUTION

32. (i) If syndicated, names of Managers: Barclays Bank PLC
- (ii) Stabilising Manager (if any): Barclays Bank PLC
33. If non-syndicated, name of relevant Dealer: Not Applicable
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34. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: TEFRA D
35. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

36. Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable
37. Delivery: Delivery against payment
38. Additional Paying Agent(s) (if any): Not Applicable

Temporary ISIN:	XS0166039023
Temporary Common Code:	16603902
ISIN:	XS0159728236
Common Code:	15972823

LISTING APPLICATION

This Pricing Supplement comprises the details required to list the issue of Notes described herein pursuant to the listing of the €4,000,000,000 Euro Medium Term Note Programme established by United Utilities PLC, United Utilities Electricity PLC and United Utilities Water PLC

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By: 
Duly authorised

PRICING SUPPLEMENT

19th December, 2003

UNITED UTILITIES WATER PLC

**Issue of
£100,000,000 5.625 per cent. Notes due 2027
(to be consolidated and form a single series with the
£150,000,000 5.625 per cent. Notes due 2027
issued on 20th December, 2002 and the £50,000,000
5.625 per cent. Notes due 2027 issued on 14th April, 2003)
under the €5,000,000,000
Euro Medium Term Note Programme**

This document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the **Conditions**) set forth in the Offering Circular dated 4 October, 2002. This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with the Offering Circular dated 3 October, 2003, save in respect of the Conditions which are extracted from the Offering Circular dated 4 October, 2002 and are attached hereto.

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| 1. | Issuer: | United Utilities Water PLC |
| 2. | (i) Series Number: | 15 |
| | (ii) Tranche Number: | 3 |
| | | On exchange of the Temporary Global Note for the Permanent Global Note, the Notes will be consolidated and form a single series with the existing £150,000,000 and £50,000,000 5.625 per cent. Notes due 2027 issued on 20th December, 2002 and 14th April, 2003, respectively. |
| 3. | Specified Currency or Currencies: | Pounds sterling ("£") |
| 4. | Aggregate Nominal Amount: | |
| | — Series: | £300,000,000 (on or after the Exchange Date) |
| | — Tranche: | £100,000,000 |
| 5. | (i) Issue Price: | 99.521 per cent. of the Aggregate Nominal Amount plus 2 days accrued interest from 20th December, 2003 |
| | (ii) Net Proceeds: | £99,286,737.70 |
| 6. | Specified Denominations: | £1,000, £10,000 and £100,000 |

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|-----|------|---|---|
| 7. | (i) | Issue Date: | 22nd December, 2003 |
| | (ii) | Interest Commencement Date: | 20th December, 2003 |
| 8. | | Maturity Date: | 20th December, 2027 |
| 9. | | Interest Basis: | 5.625 per cent. Fixed Rate
(further particulars specified below) |
| 10. | | Redemption/Payment Basis: | Redemption at par |
| 11. | | Change of Interest Basis or Redemption/
Payment Basis: | Not Applicable |
| 12. | | Put/Call Options: | Not Applicable |
| 13. | | Status of the Notes: | Senior unsecured |
| 14. | | Listing: | London |
| 15. | | Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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|-----|-------|--|---|
| 16. | | Fixed Rate Note Provisions | Applicable |
| | (i) | Rate of Interest: | 5.625 per cent. per annum payable annually in arrear |
| | (ii) | Interest Payment Date(s): | 20th December in each year up to and including the Maturity Date |
| | (iii) | Fixed Coupon Amount(s): | £56.25 per £1,000 in nominal amount
£562.50 per £10,000 in nominal amount
£5,625 per £100,000 in nominal amount |
| | (iv) | Broken Amount(s): | Not Applicable |
| | (v) | Day Count Fraction: | Actual/Actual (ISMA) |
| | (vi) | Determination Date(s): | 20th December in each year |
| | (vii) | Other terms relating to the method of calculating interest for Fixed Rate Notes: | None |
| 17. | | Floating Rate Note Provisions | Not Applicable |
| 18. | | Zero Coupon Note Provisions | Not Applicable |
| 19. | | Index Linked Interest Note Provisions | Not Applicable |
| 20. | | Dual Currency Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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|-----|---|------------------------------|
| 21. | Issuer Call: | Not Applicable |
| 22. | Investor Put: | Not Applicable |
| 23. | Final Redemption Amount of each Note: | Nominal Amount |
| 24. | Early Redemption Amount of each Note payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 7(e)): | As set out in Condition 7(e) |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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|-----|--|--|
| 25. | Form of Notes: | Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event. |
| 26. | Additional Financial Centre(s) or other special provisions relating to Payment Dates: | Not Applicable |
| 27. | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | No. |
| 28. | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable |
| 29. | Details relating to Instalment Notes: | |
| | (i) Instalment Amount(s): | Not Applicable |
| | (ii) Instalment Date(s): | Not Applicable |
| 30. | Redenomination applicable: | Redenomination applicable |
| 31. | Other terms or special conditions: | Not Applicable |

DISTRIBUTION

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|-----|---------------------------------------|----------------|
| 32. | (i) If syndicated, names of Managers: | Not Applicable |
| | (ii) Stabilising Manager (if any): | Not Applicable |

33. If non-syndicated, name of relevant Dealer: ABN AMRO Bank N.V.
34. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: TEFRA D
35. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

36. Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable
37. Delivery: Delivery against payment
38. Additional Paying Agent(s) (if any): Not Applicable

ISIN:	XS0159728236 (XS0182266188 prior to consolidation with the £150,000,000 and £50,000,000 5.625 per cent. Notes due 2027 issued on 20th December, 2002 and 14th April, 2003, respectively)
Common Code:	15972823 (18226618 prior to consolidation with the £150,000,000 and £50,000,000 5.625 per cent. Notes due 2027 issued on 20th December, 2002 and 14th April, 2003, respectively)

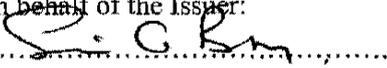
LISTING APPLICATION

This Pricing Supplement comprises the details required to list the issue of Notes described herein pursuant to the listing of the €5,000,000,000 Euro Medium Term Note Programme established by United Utilities PLC, United Utilities Electricity PLC and United Utilities Water PLC.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By: 

Duly authorised

ICM:754671.1