

For filings with the FCA include the annex  
 For filings with issuer exclude the annex

**TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES**

|  |  |  |
|--|--|--|
| <b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b>  | <p style="text-align: center;"><b>United Utilities Group Plc</b></p>   |  |
| <b>2. Reason for the notification</b> (please tick the appropriate box or boxes):  |  |  |
| An acquisition or disposal of voting rights  | <input checked="" type="checkbox"/> <b>Yes</b>   |  |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached. | <input type="checkbox"/>   |  |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments   | <input type="checkbox"/>   |  |
| An event changing the breakdown of voting rights   | <input type="checkbox"/>   |  |
| Other (please specify):  | <input type="checkbox"/>   |  |
| <b>3. Full name of person(s) subject to the notification obligation:</b>   | <p style="text-align: center;">Legal &amp; General Group Plc (L&amp;G)</p>   |  |
| <b>4. Full name of shareholder(s)</b><br>(if different from 3.):   | <p style="text-align: center;">Legal &amp; General Assurance Society Limited<br/>       (LGAS &amp; LGPL)</p> <p style="text-align: center;">Legal &amp; General Assurance (Pensions Management) Limited (PMC)</p> |  |
| <b>5. Date of the transaction and date on which the threshold is crossed or reached:</b>   | <p style="text-align: center;">07 June 2016</p>  |  |

|  |                |
|--|----------------|
| <b>6. Date on which issuer notified:</b>               | 09 June 2016   |
| <b>7. Threshold(s) that is/are crossed or reached:</b> | L&G (Below 3%) |

**8. Notified details:**

**A: Voting rights attached to shares**

| Class/type of shares<br><br>if possible using the ISIN CODE | Situation previous to the triggering transaction |                         | Resulting situation after the triggering transaction |                         |          |                    |          |
|---|--|-------------------------|--|-------------------------|----------|--------------------|----------|
|   | Number of Shares                                 | Number of Voting Rights | Number of shares                                     | Number of voting rights |          | % of voting rights |          |
|   |  |                         |  | Direct                  | Indirect | Direct             | Indirect |
| ORD GBP 0.05  | 20,530,697                                       |                         | Below 3%   | Below 3%                | -        | Below 3%           | -        |

**B: Qualifying Financial Instruments**

| Resulting situation after the triggering transaction |                 |                             |   |                    |
|--|-----------------|-----------------------------|---|--------------------|
| Type of financial instrument                         | Expiration date | Exercise/ Conversion Period | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
|  |                 |                             |   |                    |

**C: Financial Instruments with similar economic effect to Qualifying Financial Instruments**

| Resulting situation after the triggering transaction |                |                 |                             |  |                    |       |
|--|----------------|-----------------|-----------------------------|--|--------------------|-------|
| Type of financial instrument                         | Exercise price | Expiration date | Exercise/ Conversion period | Number of voting rights instrument refers to | % of voting rights |       |
|  |                |                 |                             |  | Nominal            | Delta |
|  |                |                 |                             |  |                    |       |

**Total (A+B+C)**

| Number of voting rights | Percentage of voting rights |
|-------------------------|-----------------------------|
| Below 3%                |                             |

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:**

Legal & General Group Plc (Direct and Indirect) (Group) (Below 5% = Total Position)

Legal & General Investment Management (Holdings) Limited (LGIMH) (Direct and Indirect) (Below 5% = Total Position)

Legal & General Investment Management Limited (Indirect) (LGIM) (Below 5% = Total Position)

Legal & General (Unit Trust Managers) Limited (Below 5% = UTM)

Legal & General Group Plc (Direct) (L&G) (Below 3% = LGAS, LGPL & PMC)

Legal & General Investment Management (Holdings) Limited (Direct) (LGIMHD) ( - - 0.00% = PMC)

Legal & General Insurance Holdings Limited (Direct) (LGIH) (Below 3% = LGAS & LGPL)

Legal & General Assurance (Pensions Management) Limited (PMC) ( - - 0.00% = PMC)

Legal & General Assurance Society Limited (LGAS & LGPL)

Legal & General Pensions Limited (Direct) (LGPL)

**Proxy Voting:**

|   |     |
|---|-----|
| <b>10. Name of the proxy holder:</b>                                    | N/A |
| <b>11. Number of voting rights proxy holder will cease to hold:</b>     | N/A |
| <b>12. Date on which proxy holder will cease to hold voting rights:</b> | N/A |

|                                    |  |
|------------------------------------|--|
| <b>13. Additional information:</b> | Notification using the total voting rights figure of 681,888,418 |
| <b>14. Contact name:</b>           | Jane Gilmore   |

**15. Contact telephone number:**

01925 237052