



WaterTalk Questionnaire: 5051 State of the Nation

| Scripting specifications | | | |
|--------------------------|--|--|--|
| Job code & Project | 5051 State of the Nation | | |
| Market & | | | |
| Languages | | | |
| Sample source | ☑ Panel☐ Client List☐ External sampleprovider☐ Open link | If 'Client List', specify any variables client will provide for routing and/or analysis | |
| Stimulus path | | | |
| Member Sat Qs | Yes / No | | |
| Segmentation | N/A | | |

Project timings:

| Questionnaire finalised | Friday 3 rd September | |
|-------------------------|--|--|
| Scripting and testing | Monday 6 th to Thursday 9 th September | |
| Fieldwork | Friday 10 th to Friday 17 th September | |
| Draft report to UU | Wednesday 29 th September | |

| Invite text | | |
|--------------|--|--|
| Subject line | New survey live on the WaterTalk panel | |

Dear [INSERT NAME]

In this latest survey, we are looking to get your views on a variety of topics, such as which societal issues are important to you, whether your shopping habits have changed recently, what's important to you when dealing with companies, and your views on sustainability.

Please click on the button below to take part in the survey. Not only will your opinions help influence United Utilities' plans for the future, but we'll also enter you into our prize draw to win one of four £25 VEX vouchers.

[CLICK HERE TO GET STARTED]

Having problems accessing the survey? Please click here.

Survey details

Prize draw: Chance to win one of four £25 VEX vouchers in the prize draw

Closing date: Friday 17th September

Survey length: 15 minutes

Many thanks for your time and input,

The WaterTalk team





SURVEY INTRO:

Many thanks for taking part in our survey. We'd really appreciate your thoughts on a range of different topics today, which will take about 15 minutes to complete.

Please click on the 'NEXT' button below to get started.

ASK ALL. SINGLE CODE PER DOWNBREAK. FLY-IN STATEMENTS

Q1. Thinking about the <u>country as a whole</u>, to what extent are you concerned about the following issues at this time?

TOP BREAKS – RANDOMISE

- 1. The economy
- 2. The environment
- 3. Climate change
- 4. My household finances
- 5. Crime
- 6. Immigration & asylum
- 7. Health
- 8. Education
- 9. Britain leaving the EU
- 10. Family life and childcare

DOWNBREAKS

- 1. Not at all concerned
- 2.
- 3. Neutral
- 4.
- 5. Extremely concerned





ASK ALL. MULTI CODE UP TO 3. RANDOMISE

Q2. Now thinking specifically about the North West, which of the following do you think are the most important issues at this time? Please select up to three.

- 1. Protecting the natural environment / green spaces
- 2. Climate change
- 3. Minimising disruption from street works
- 4. Crime
- 5. Education
- 6. Maintenance of recreation sites (e.g. countryside parks and reservoirs)
- 7. Transport
- 8. Condition of roads (e.g. potholes)
- 9. Keeping streets free from litter / fly tipping
- 10. Housing
- 11. Tackling poverty and inequality
- 12. Don't know HOLD. EXCLUSIVE





ASK ALL. GRID. SINGLE CODE PER ROW. RANDOMISE ROWS

Q4. Over the last 6 months, would you say the following aspects have become any more or less important to you?

ROWS

- 1. Saving water / being water efficient
- 2. Protecting the environment
- 3. Keeping on top of maintenance for my home
- 4. Supporting the community and those that are vulnerable
- 5. Staying in touch with friends and family
- 6. Keeping on top of my finances
- 7. Making sure I eat a healthy, balanced diet
- 8. Making sure I get enough exercise

COLUMNS

- 1. Far less important
- 2. Slightly less important
- 3. No change
- 4. Slightly more important
- 5. Far more important

ASK ALL. GRID. SINGLE CODE PER ROW. RANDOMISE

Q5. Which, if any, bills or costs are you worried about paying?

ROWS - RANDOMISE

- 1. Mortgage / rent
- 2. Phone / broadband bill
- 3. Water bill
- 4. Electricity / gas bill
- 5. Council tax
- 6. Personal loan repayments
- 7. TV licence
- 8. Holidays
- 9. Streaming subscription (e.g. Spotify, Netflix, Amazon Prime, etc.)
- 10. Car tax / insurance
- 11. Food

COLUMNS

- 1. Not worried at all
- 2. Not very worried
- 3. Somewhat worried
- 4. Very worried
- 5. Extremely worried
- 6. Not applicable





ASK ALL. SINGLE CODE PER DOWNBREAK. FLY-IN STATEMENTS

Q6. How difficult would you say it is for your household to meet the monthly payments on your bills?

TOP BREAKS – DO NOT RANDOMISE

- 1. 6 months ago
- 2. Now
- 3. In 6 months' time

DOWNBREAKS

- 1. Extremely difficult
- 2. Very difficult
- 3. Somewhat difficult
- 4. Slightly difficult
- 5. Not difficult at all

ASK ALL. SINGLE CODE PER DOWNBREAK. FLY-IN STATEMENTS

Q7. And, specifically, how difficult would you say it is for your household to pay your water bill?

TOP BREAKS – DO NOT RANDOMISE

- 1. 6 months ago
- 2. Now
- 3. In 6 months' time

DOWNBREAKS

- 1. Extremely difficult
- 2. Very difficult
- 3. Somewhat difficult
- 4. Slightly difficult
- 5. Not difficult at all





ASK ALL. SINGLE CODE PER DOWNBREAK

Q8. How have each of the following changed for you compared to 6 months ago?

TOP BREAKS – RANDOMISE

- 1. Making online purchases
- 2. Making impulse purchases
- 3. Making big expensive purchases (car, home improvements)
- 4. Shopping around to get the best deals
- 5. Spending money with companies I trust
- 6. Spending money with local, independent companies
- 7. Spending money with ethical companies
- 8. Dealing with companies via online channels (e.g. email, live chat, etc.)
- 9. Doing life admin / making payments online
- 10. Your household's discretionary income

SLIDING SCALE WITH 'NOT SURE' TICK BOX - DO NOT RANDOMISE

- 1. Less
- 2. No change
- 3. More
- 4. Not sure

ASK ALL. SINGLE CODE PER DOWNBREAK

Q9. Compared to 6 months ago, how confident do you feel about...

TOP BREAKS – RANDOMISE

- 1. Job security for yourself, your family and other people you know personally
- 2. Your ability to invest in the future (e.g. retirement, children's education)

DOWNBREAKS

- 1. Much less confident
- 2. Slightly less confident
- 3. No change
- 4. Slightly more confident
- 5. Much more confident

SHOW TEXT ON SEPARATE SCREEN BY ITSELF

In the next few questions, we'd like to understand a little more about how your day to day activities may have changed over the past 6 months.





ASK ALL. SINGLE CODE

Q10. Over the past 6 months, for each of the following activities have you been doing them more, less or the same amount than you were previously?

TOPBREAKS – RANDOMISE

- 1. Watching TV / playing video games
- 2. Going for walks / exercising
- 3. Gardening / watering plants
- 4. Cooking or baking
- 5. Ordering takeaways
- 6. Shopping (either online or in-store)
- 7. Socialising with friends / family
- 8. Visiting areas of natural beauty in the north west
- 9. Going on holiday in the UK KEEP WITH CODE 10
- 10. Going on holiday abroad KEEP WITH CODE 9
- 11. Going to restaurants / cafes / pubs / bars

SLIDING SCALE WITH 'NOT SURE' TICK BOX - DO NOT RANDOMISE

- 1. Less
- 2. No change
- 3. More
- 4. Not sure

ASK ALL. SINGLE CODE

Q11. And looking ahead to 6 months from now, for each of the following do you expect to be doing them more, less or the same amount as you do now?

TOPBREAKS – RANDOMISE

- 1. Watching TV / playing video games
- 2. Going for walks / exercising
- 3. Gardening / watering plants
- 4. Cooking or baking
- 5. Ordering takeaways
- 6. Shopping (either online or in-store)
- 7. Socialising with friends / family
- 8. Visiting areas of natural beauty in the north west
- 9. Going on holiday in the UK KEEP WITH CODE 10
- 10. Going on holiday abroad KEEP WITH CODE 9
- 11. Going to restaurants / cafes / pubs / bars

SLIDING SCALE WITH 'NOT SURE' TICK BOX - DO NOT RANDOMISE

- 1. Less
- 2. No change
- 3. More
- 4. Not sure





ASK ALL. GRID. MULTI CODE. RANDOMISE

Q12. Which, if any, of the following items down the toilet or the sink/drains in the past 6 months?

Please be assured that all of your responses will be kept fully anonymous and won't be attributed to you or your details.

Please select all that apply.

- 1. Baby wipes
- 2. Toilet wipes
- 3. Cleaning / disinfectant wipes
- 4. Nappies
- 5. Sanitary towels / panty liners
- 6. Tampons
- 7. Food waste
- 8. Pet mess
- 9. Cigarettes
- 10. Pets that have passed away
- 11. Pet hair / human hair
- 12. Cotton pads, cotton buds
- 13. Make-up wipes
- 14. The contents of your vacuum cleaner
- 15. Condoms
- 16. Dental floss
- 17. Kitchen towel
- 18. Cooking fats / oils
- 19. Tissues (not toilet tissue)
- 20. None of these HOLD. EXCLUSIVE

ASK ALL. OPEN FORCE RESPONSE.

Q13. What do you think are some of the possible consequences of items being flushed or put down the drain when they shouldn't be?





SHOW TEXT ON SEPARATE SCREEN BY ITSELF

In the next few questions, we'd like to understand a little more about your views on brands and retailers.

ASK ALL. FLY-IN STATEMENTS. SINGLE CODE PER DOWNBREAK

Q14. How important are each of the following factors to you when dealing with brands?

ROWS - RANDOMISE

- 1. They are trustworthy
- 2. They are open and transparent
- 3. They are straightforward to deal with
- 4. They care about the environment
- 5. They have reliable products and services
- 6. They care about their customers
- 7. They offer low prices
- 8. They deliver a seamless and easy online experience
- 9. They are responsible and ethical
- 10. They know what they stand for
- 11. They treat me as an individual
- 12. They are innovative
- 13. They communicate to customers with empathy and talk to me like a human
- 14. They provide the option to speak to a real person, not just online options

COLUMNS

- 1. Not at all important
- 2. Not very important
- 3. Quite important
- 4. Very important

ASK ALL

Q15. Please tell us about a time when you experienced great innovation from a company and what made it so innovative?

OPEN TEXT BOX WITH 'DON'T KNOW / CAN'T SAY' TICK-BOX

SHOW TEXT ON SEPARATE SCREEN BY ITSELF

In this next section, we're going to be asking you about the communications you'd like to see from United Utilities and your use of the land that they own.





ASK ALL. GRID. SINGLE CODE PER ROW.

Q16. Which of the following types of communications would you be open to receiving from United Utilities during this time?

Please be assured that this is just to gauge your interest, you aren't opting in to receiving anything from United Utilities.

ROWS - RANDOMISE

- 1. Information on schemes for customers struggling to pay their water bill
- 2. Light relief e.g. something fun that will distract me
- 3. Tips on how I can save water in my home
- 4. Tips on how to save money
- 5. Tips on what items not to put down the toilet or sink / drain
- 6. Tips on home maintenance
- 7. Information on how I can ensure good water quality in my home
- 8. Information on how United Utilities are supporting the environment
- 9. Information on how to access and things to do at United Utilities' countryside parks or reservoirs
- 10. Updates on what United Utilities are doing as a company
- 11. Information on what United Utilities are doing in my local area and community
- 12. Information on what United Utilities are doing to meet the challenges presented by climate change (e.g. extreme rainfall, drought)

COLUMNS

- 1. I would be interested in receiving communications about this
- 2. I would not want to receive communications about this
- 3. Not sure

ASK ALL. FORCED OPEN TEXT BOX

Q17. Is there anything else you'd like to see United Utilities doing more of?





ASK ALL. MULTI CODE. DO NOT RANDOMISE

Q17a. In the last 6 months, which of the following countryside parks or reservoirs that are owned by United Utilities have you visited? *Please select all that you have visited*.

- 1. Bowland Forest
- 2. Clowbridge Reservoir
- 3. Davyhulme Millennium Nature Reserve
- 4. Dovestone Reservoir
- 5. Goyt Valley
- 6. Greenbooth Reservoir
- 7. Haslingden Grane
- 8. Haweswater Reservoir
- 9. Jumbles Country Park
- 10. Macclesfield Forest
- 11. Piethorne Valley
- 12. Rivington Reservoir
- 13. Strinesdale
- 14. Thirlmere Reservoir
- 15. Torside
- 16. Watergrove Reservoir
- 17. I haven't visited any of them in the last 6 months

ASK ALL. OPEN WITH 'NO IMPROVEMENTS NEEDED' TICK BOX

Q17b. What improvements, if any, would you like to see at the countryside parks or reservoirs owned by United Utilities? *Please give as much detail as you can*.

SHOW TEXT ON SEPARATE SCREEN BY ITSELF

Now we'd like to hear more about your views on sustainability and any environmental behaviours you have adopted.





ASK ALL. SINGLE CODE PER ROW

Q18. How much do you agree or disagree with the following statements?

ROWS - RANDOMISE

- 1. I do everything I personally can to help the environment
- 2. In truth, I only do what I feel obliged to do for the environment and no more
- 3. I try to travel on public transport/walk/cycle as much as I can rather than by car
- 4. I look to buy sustainably produced goods wherever possible
- 5. It takes too much effort to be 'green'
- 6. I try to recycle as much as I can
- 7. I would like to be doing more to be 'green'
- 8. I am happy to pay more for eco-friendly products or services

COLUMNS

- 1. Strongly disagree
- 2. Somewhat disagree
- 3. Neither agree nor disagree
- 4. Somewhat agree
- 5. Strongly agree

ASK ALL. SINGLE CODE PER ROW

Q19. How would you describe your behaviour towards each of the following sustainable activities?

ROWS - RANDOMISE

- Recycling
- 2. Reducing your energy usage
- 3. Avoiding single-use plastics
- 4. Eating more plant-based foods instead of animal products
- 5. Travelling by car less often
- 6. Buying fewer new clothes
- 7. Upcycling items you own
- 8. Buying more second-hand items
- 9. Eating food sourced locally
- 10. Picking up litter
- 11. Reducing your water usage **KEEP WITH CODE 12**
- 12. Re-using water e.g. via a water butt **KEEP WITH CODE 11**
- 13. Reducing your personal impact on air pollution

COLUMNS

- 1. I have never really thought about it and I don't plan to start
- 2. I have never really thought about it, but would be open to doing so
- 3. I intend to start doing this soon
- 4. I have recently started doing this
- 5. I have been doing this for a long time





ASK IF MORE THAN ONE ROW AT Q19 = 3-5. AUTO-PUNCH IF ONE CODE SELECTED AT Q19. SHOW CODES SELECTED AT Q19. SINGLE CODE

Q20. And which of the following are you most interested in / passionate about?

- 1. Recycling
- 2. Reducing your energy usage
- 3. Avoiding single-use plastics
- 4. Eating more plant-based foods instead of animal products
- 5. Travelling by car less often
- 6. Buying fewer new clothes
- 7. Upcycling items you own
- 8. Buying more second-hand items
- 9. Eating food sourced locally
- 10. Picking up litter
- 11. Reducing your water usage **KEEP WITH CODE 12**
- 12. Re-using water e.g. via a water butt **KEEP WITH CODE 11**
- 13. Reducing your personal impact on air pollution

ASK ALL. MULTI CODE. RANDOMISE

Q21. Which of the following would you expect companies to be doing as part of their standard operating procedures?

Please select all that apply.

- 1. Monitoring carbon emissions
- 2. Provide environmental training to staff
- 3. Carbon offsetting
- 4. Sustainable transport
- 5. Minimising waste
- 6. Minimising noise disturbance
- 7. Using non-toxic products
- 8. Reducing use of single-use plastics
- 9. Reducing their impact on air pollution
- 10. Other (please specify) HOLD
- 11. Don't know HOLD. EXCLUSIVE





SHOW TEXT ON SEPARATE SCREEN BY ITSELF

Finally, just a few more questions to help us put your answers into context.

ASK ALL. MULTICODE. RANDOMISE

Q22. Which of these activities, if any, have you done in the last 6 months?

Please select all that apply.

- 1. Walking
- 2. Cycling
- 3. Running
- 4. Sailing / yachting
- 5. Fishing
- 6. Bird watching
- 7. Wild swimming (i.e. in lakes, rivers, or the sea)
- 8. Surfing
- 9. Rowing
- 10. Canoeing
- 11. Kayaking
- 12. Paddle boarding
- 13. None of these HOLD. EXCLUSIVE

ASK ALL. SINGLE CODE

Q23. Please could you confirm which household situation best applies to you?

- 1. Living on my own (children have left home)
- 2. Living on my own (no children)
- 3. Living on my own with children under 18
- 4. Living with partner/spouse (children have left home)
- 5. Living with partner/spouse (no children)
- 6. Living with partner/spouse with children under 18
- 7. Living with other adult family members that are aged 18 or older (e.g. adult children, parents and/or elderly relatives)
- 8. Living with other adults that are non-family members e.g. friends/flatmates
- 9. Prefer not to say

ASK IF HAVE CHILDREN UNDER 18 LIVING AT HOME [Q23=3 OR 6]

Q24. You said you have children under 18 living at home. In what year were each of your children who are under 18 born?

DROP DOWN LIST YEAR FOR EACH CHILD

- 1. 1st Child FORCED
- 2. 2nd Child
- 3. 3rd Child
- 4. 4th Child
- 5. 5th Child





ASK ALL. SINGLE CODE

Q25. Do you currently have a water meter installed at your home?

- 1. Yes
- 2. No
- 3. Don't know

ASK ALL. SINGLE CODE

Q26. Which of the following applies to you?

- 1. Employed full-time
- 2. Employed part-time
- 3. Self-employed
- 4. Housewife / Husband
- 5. Student
- 6. Casual worker not in permanent employment
- 7. Retired and living on state/company pension
- 8. Unemployed or not working due to long-term sickness
- 9. Full-time carer of other household member
- 10. Other, please specify
- 11. Prefer not to say

ASK ALL. SINGLE CODE

Q27. Does the property you live in have a garden?

- 1. Yes, there is a garden that I/we actively maintain (e.g. that you regularly or occasionally water)
- 2. Yes, there is a garden but I/we do not actively maintain it (e.g. you do **not** regularly or occasionally water it)
- 3. No, there is not a garden **BUT** there is a balcony/terrace with plants that gets actively maintained
- 4. No, I/we do not have a garden

END TEXT: Thanks for your time today, that's all the questions we have. We really appreciate your feedback.

MEMBER SATISFACTION QUESTIONS

TO BE ADDED TO ALL QUESTIONNAIRES (EXCLUDING SCREENERS AND QA24s)

ASK ALL, SLIDER SC

PH1. Thanks very much for taking part.

Your views are important to us and we would like to know your thoughts on the survey you just completed.

Overall, how would you rate this survey?





1 2 3 4 5 Very poor Excellent

ASK ALL, SC PER STATEMENT

PH2. Please tell us how much you agree or disagree with each statement below, regarding the survey you just completed.

TOPBREAKS

- 1. It was interesting
- 2. It was easy to answer
- 3. It was repetitive
- 4. It was relevant to me
- 5. It was too long