

Expression of wish form

United Utilities Pension Scheme



Water for the North West

The people you nominate as your beneficiaries may be entitled to certain benefits, which are payable in the event of your death.

This form helps the Trustee decide who you wish your lump sum to be paid to. If the Trustee decides who should receive these benefits, then, under current legislation, the cash lump sum is paid free of inheritance tax.

REMEMBER: You should complete your form and regularly review it as your circumstances change.

Please read the following notes before completing this form:

1. If you wish to alter any details given here, you should ask for, and complete, a new form. If applicable, this form will be regarded as cancelling any previous form that the Trustee might hold.
2. If you wish to add any further information for the Trustee to consider, please enclose a letter with this form.

To the Trustee of the United Utilities Pension Scheme

About you	
Your name:	Date of Birth:
Title (Mr/Mrs/Miss/Ms/Other):	National Insurance Number:

About who you want to nominate

Whilst I understand that the application of certain lump sums arising on my death are at the complete discretion of the Trustee, I should like the person or persons named below to be considered as possible recipients of any payment due.

Name	Relationship	Address	% of benefit

Data protection: By signing below, you are giving your explicit consent to any sensitive personal data relating to you and contained in this form being processed by the Trustee. You may withdraw your consent at any time but that will not affect processing which took place beforehand. For more details, please see the Trustee's Privacy Notice at unitedutilities.com/information-library (and look for your Scheme).

Please sign here	
Signature:	Date:

Send to:

This form should be completed and returned, in a sealed envelope, to: Aegon Workplace Investing, Sunderland, SR43 4DH



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